

ANAC- NATIONAL CIVIL AVIATION AGENCY

AUCTION NOTICE - No. 01/2020

CONCESSION FOR EXPANSION, MAINTENANCE AND OPERATION OF THE AIRPORTS THAT ARE PART OF THE SOUTH, CENTRAL AND NORTH BLOCKS

(tradução para todas as marcas d'água das páginas seguintes)

CONCESSION CONTRACT – ANNEX 1

TERM OF COMMITMENT ON THE OBLIGATIONS OF

THE CONTROLLING GROUP

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(CORPORATE NAME), an organization arranged and constituted in accordance with Brazilian legislation (or the country of origin), headquartered in the city of _____, state of _____, registered in the National Register of Legal Entities under no. _____, represented in the form of its constitutive acts by Messrs. _____ (hereinafter);

(CORPORATE NAME), an organization arranged and constituted in accordance with Brazilian legislation (or the country of origin), headquartered in the city of _____, state of _____, registered in the National Register of Legal Entities under no. _____, represented in the form of its constitutive acts by Messrs. _____ (hereinafter);

(...)

Jointly called CONTROLLING GROUP, AGREEMENT, this COMMITMENT TERM, by which they undertake to:

1. Maintain a shareholders' agreement, with the binding of at least 50% (fifty percent) plus one of the shares representing the voting capital of the Concessionaire, under the terms of the law, prohibiting the transfer, assignment or sale by any form or title, direct or indirect, free or onerous, total or partial, of the linked shares and / or subscription and / or bonus rights distributed in any capacity without the prior and express consent of ANAC, subject to the terms and rules of the Concession Agreement.
2. Submit the signed shareholder agreements and their subsequent amendments for prior approval by ANAC.
3. To respond, jointly and severally, in the event of assumption of shareholding control of the Concessionaire by the financing entities, for the amount payment of the missing portion of the Concessionaire's share capital.

Brasília, (month), (day), (year)

Shareholder

Shareholder

(...)