

AUCTION NOTICE No. 01/2020

APPENDIX 15

FINANCIAL CAPACITY STATEMENT MODEL

Financial Capacity Statement Model

[Location], [month] [day] 20__

National Civil Aviation Agency - ANAC Setor Comercial Sul, block 09, Lot C Ed. Parque da Cidade Corporate - Tower A Code 70308-200 - Brasília / DF - Brazil

Ref...: Auction Notice No. 01/2020 - Financial Capacity Statement

Dear Sirs,

In compliance with item 4.41 of the Public Notice, the [Proponent], by its undersigned accredited representative (s), declares, under the penalties of the applicable legislation, that it has or is able to obtain financial resources sufficient to fulfill the obligations to provide own and third part resources necessary to achieve the object of the Concession. Furthermore, it declares that (i) it is able to contract all insurance necessary to achieve the Concession object, (ii) it has or is able to obtain the funds for the payment, in cash, of the Concessionaire's capital stock, as provided in item 6.2.4.6 of the Auction Notice, of which, at least, the amounts set out in item 6.2.4.7 of the Auction Notice must be paid up to the date of signing the contract and (iii) is able to present the Contract Performance Guarantee in the amount R\$ _____ (_____) (according to the Airport Block) within 60 (sixty) days after the publication of the homologation act indicated in item 6.1 of the Public Notice in reference.

[Proponent] [Legal representative]