



**NOTICE OF AUCTION No. 01/2018
CONCESSION FOR THE EXPANSION, MAINTENANCE AND OPERATION OF AIRPORTS
INTEGRATING THE NORTHEAST, MIDWEST AND SOUTHEAST BLOCKS**

**ATTACHMENT 1 OF THE CONCESSION AGREEMENTS
COMMITMENT AGREEMENT ON THE CONTROLLING GROUP'S
OBLIGATIONS**

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COMMITMENT AGREEMENT ON THE CONTROLLING GROUP'S OBLIGATIONS

(CORPORATE NAME), an entity organized and constituted according to Brazilian law (or country of origin), with headquarters in the city of _____, state of _____, registered with the National Registry of Legal Entities under No. _____, represented according to its Articles of Incorporation by Messrs. _____ (hereinafter);

(CORPORATE NAME), an entity organized and constituted according to Brazilian law (or country of origin), with headquarters in the city of _____, state of _____, registered with the National Registry of Legal Entities under No. _____, represented according to its Articles of Incorporation by Messrs. _____ (hereinafter);

(...)

Jointly referred to as the CONTROLLING GROUP, have SIGNED this COMMITMENT AGREEMENT, whereby they undertake to:

1. Maintain a shareholders' agreement, with the binding of at least 50% (fifty percent) plus one of the shares representing the voting capital of the Concessionaire, pursuant to the law, prohibiting the transfer, assignment or sale in any form or title, directly or indirectly, free or chargeable, in whole or in part, of the linked shares and/or subscription rights and/or bonus distributed in any way without ANAC's prior and expressed consent, subject to the terms and conditions of the Concession Agreement.
2. Submit the signed shareholders' agreements and their subsequent amendments to the prior approval of ANAC .
3. Be liable jointly in the event of assuming the ownership control of the Concessionaire by the financing entities, by paying the amount of the missing part of the Concessionaire's capital stock.

Brasília, _____ , _____ , _____

Shareholder

Shareholder

(...)